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City of Fort Worth, Texas
$62,220,000 General Purpose Bonds, Series 2018
(Funding $64,350,000 / 20 Yr. Amortization)
Tax Exempt Rate as of 06/06/2018 (AA+/AA+/Aa3/AA)
***** Winning Bid From R.W. Baird & Co. *****

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Sources and Uses of Funds

City of Fort Worth, Texas
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***** Winning Bid From R.W. Baird & Co. *****

Dated Date	**7/10/2018**
Delivery Date	**7/10/2018**

Sources:		
Bond Proceeds:		
	Par Amount	**62,220,000.00**
	Net Premium	**2,457,690.00**
		64,677,690.00

Uses:		
Project Fund Deposits:		
	Project Fund	**64,350,000.00**
Delivery Date Expenses:		
	Cost of Issuance	**327,690.00**
		64,677,690.00

Note: Final

BOND SUMMARY STATISTICS

City of Fort Worth, Texas
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Tax Exempt Rate as of 06/06/2018 (AA+/AA+/Aa3/AA)
*** Winning Bid From R.W. Baird & Co. ***

Dated Date	07/10/2018
Delivery Date	07/10/2018
First Coupon	03/01/2019
Last Maturity	03/01/2038
Arbitrage Yield	2.935914%
True Interest Cost (TIC)	3.183319%
Net Interest Cost (NIC)	3.276811%
All-In TIC	3.267171%
Average Coupon	3.803084%
Average Life (years)	7.506
Weighted Average Maturity (years)	7.478
Duration of Issue (years)	6.169
Par Amount	62,220,000.00
Bond Proceeds	65,332,312.60
Total Interest	17,760,382.21
Net Interest	15,302,692.21
Bond Years from Dated Date	466,999,500.00
Bond Years from Delivery Date	466,999,500.00
Total Debt Service	79,980,382.21
Maximum Annual Debt Service	21,891,479.71
Average Annual Debt Service	4,071,975.34
Underwriter's Fees (per $1000)	
Average Takedown	
Other Fee	10.521096
Total Underwriter's Discount	10.521096
Bid Price	103.950000

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bond	62,220,000.00	105.002	3.803%	7.506	36,017.10
	62,220,000.00			7.506	36,017.10

	TIC	All-In TIC	Arbitrage Yield
Par Value	62,220,000.00	62,220,000.00	62,220,000.00
+ Accrued Interest			
+ Premium (Discount)	3,112,312.60	3,112,312.60	3,112,312.60
- Underwriter's Discount	-654,622.60	-654,622.60	
- Cost of Issuance Expense		-327,690.00	
- Other Amounts			
Target Value	64,677,690.00	64,350,000.00	65,332,312.60
Target Date	07/10/2018	07/10/2018	07/10/2018
Yield	3.183319%	3.267171%	2.935914%

BOND SUMMARY STATISTICS

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***** Winning Bid From R.W. Baird & Co. *****

Note: Final

BOND DEBT SERVICE

City of Fort Worth, Texas
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Tax Exempt Rate as of 06/06/2018 (AA+/AA+/Aa3/AA)
***** Winning Bid From R.W. Baird & Co. *****

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2019	19,495,000	3.000%	2,396,479.71	21,891,479.71
09/30/2020	2,250,000	5.000%	1,714,145.00	3,964,145.00
09/30/2021	2,250,000	5.000%	1,601,645.00	3,851,645.00
09/30/2022	2,250,000	5.000%	1,489,145.00	3,739,145.00
09/30/2023	2,250,000	5.000%	1,376,645.00	3,626,645.00
09/30/2024	2,250,000	5.000%	1,264,145.00	3,514,145.00
09/30/2025	2,250,000	5.000%	1,151,645.00	3,401,645.00
09/30/2026	2,250,000	5.000%	1,039,145.00	3,289,145.00
09/30/2027	2,250,000	5.000%	926,645.00	3,176,645.00
09/30/2028	2,250,000	4.000%	825,395.00	3,075,395.00
09/30/2029	2,250,000	4.000%	735,395.00	2,985,395.00
09/30/2030	2,250,000	3.000%	656,645.00	2,906,645.00
09/30/2031	2,250,000	3.000%	589,145.00	2,839,145.00
09/30/2032	2,250,000	3.125%	520,238.75	2,770,238.75
09/30/2033	2,250,000	3.250%	448,520.00	2,698,520.00
09/30/2034	2,245,000	3.350%	374,353.75	2,619,353.75
09/30/2035	2,245,000	4.000%	291,850.00	2,536,850.00
09/30/2036	2,245,000	4.000%	202,050.00	2,447,050.00
09/30/2037	2,245,000	3.500%	117,862.50	2,362,862.50
09/30/2038	2,245,000	3.500%	39,287.50	2,284,287.50
	62,220,000		17,760,382.21	79,980,382.21

Note: Final

BOND DEBT SERVICE

City of Fort Worth, Texas
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Tax Exempt Rate as of 06/06/2018 (AA+/AA+/Aa3/AA)
*** Winning Bid From R.W. Baird & Co. ***

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2019	19,495,000	3.000%	1,511,282.21	21,006,282.21	
09/01/2019			885,197.50	885,197.50	
09/30/2019					21,891,479.71
03/01/2020	2,250,000	5.000%	885,197.50	3,135,197.50	
09/01/2020			828,947.50	828,947.50	
09/30/2020					3,964,145.00
03/01/2021	2,250,000	5.000%	828,947.50	3,078,947.50	
09/01/2021			772,697.50	772,697.50	
09/30/2021					3,851,645.00
03/01/2022	2,250,000	5.000%	772,697.50	3,022,697.50	
09/01/2022			716,447.50	716,447.50	
09/30/2022					3,739,145.00
03/01/2023	2,250,000	5.000%	716,447.50	2,966,447.50	
09/01/2023			660,197.50	660,197.50	
09/30/2023					3,626,645.00
03/01/2024	2,250,000	5.000%	660,197.50	2,910,197.50	
09/01/2024			603,947.50	603,947.50	
09/30/2024					3,514,145.00
03/01/2025	2,250,000	5.000%	603,947.50	2,853,947.50	
09/01/2025			547,697.50	547,697.50	
09/30/2025					3,401,645.00
03/01/2026	2,250,000	5.000%	547,697.50	2,797,697.50	
09/01/2026			491,447.50	491,447.50	
09/30/2026					3,289,145.00
03/01/2027	2,250,000	5.000%	491,447.50	2,741,447.50	
09/01/2027			435,197.50	435,197.50	
09/30/2027					3,176,645.00
03/01/2028	2,250,000	4.000%	435,197.50	2,685,197.50	
09/01/2028			390,197.50	390,197.50	
09/30/2028					3,075,395.00
03/01/2029	2,250,000	4.000%	390,197.50	2,640,197.50	
09/01/2029			345,197.50	345,197.50	
09/30/2029					2,985,395.00
03/01/2030	2,250,000	3.000%	345,197.50	2,595,197.50	
09/01/2030			311,447.50	311,447.50	
09/30/2030					2,906,645.00
03/01/2031	2,250,000	3.000%	311,447.50	2,561,447.50	
09/01/2031			277,697.50	277,697.50	
09/30/2031					2,839,145.00
03/01/2032	2,250,000	3.125%	277,697.50	2,527,697.50	
09/01/2032			242,541.25	242,541.25	
09/30/2032					2,770,238.75
03/01/2033	2,250,000	3.250%	242,541.25	2,492,541.25	
09/01/2033			205,978.75	205,978.75	
09/30/2033					2,698,520.00
03/01/2034	2,245,000	3.350%	205,978.75	2,450,978.75	
09/01/2034			168,375.00	168,375.00	
09/30/2034					2,619,353.75
03/01/2035	2,245,000	4.000%	168,375.00	2,413,375.00	
09/01/2035			123,475.00	123,475.00	
09/30/2035					2,536,850.00
03/01/2036	2,245,000	4.000%	123,475.00	2,368,475.00	
09/01/2036			78,575.00	78,575.00	
09/30/2036					2,447,050.00
03/01/2037	2,245,000	3.500%	78,575.00	2,323,575.00	

BOND DEBT SERVICE

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Tax Exempt Rate as of 06/06/2018 (AA+/AA+/Aa3/AA)
*** Winning Bid From R.W. Baird & Co. ***

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2037			39,287.50	39,287.50	
09/30/2037					2,362,862.50
03/01/2038	2,245,000	3.500%	39,287.50	2,284,287.50	
09/30/2038					2,284,287.50
	62,220,000		17,760,382.21	79,980,382.21	79,980,382.21

Note: Final

BOND PRICING

City of Fort Worth, Texas
$62,220,000 General Purpose Bonds, Series 2018
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*** Winning Bid From R.W. Baird & Co. ***

Bond Component	Maturity Date	Amount	Rate	Yield	Price		Yield to Maturity	Call Date	Call Price	Premium (-Discount)	Principal Cost
Serial Bond:											
	03/01/2019	19,495,000	3.000%	1.660%	100.850					165,707.50	19,660,707.50
	03/01/2020	2,250,000	5.000%	1.790%	105.168					116,280.00	2,366,280.00
	03/01/2021	2,250,000	5.000%	1.890%	107.974					179,415.00	2,429,415.00
	03/01/2022	2,250,000	5.000%	1.960%	110.632					239,220.00	2,489,220.00
	03/01/2023	2,250,000	5.000%	2.050%	112.995					292,387.50	2,542,387.50
	03/01/2024	2,250,000	5.000%	2.200%	114.776					332,460.00	2,582,460.00
	03/01/2025	2,250,000	5.000%	2.320%	116.405					369,112.50	2,619,112.50
	03/01/2026	2,250,000	5.000%	2.480%	117.441					392,422.50	2,642,422.50
	03/01/2027	2,250,000	5.000%	2.570%	118.720					421,200.00	2,671,200.00
	03/01/2028	2,250,000	4.000%	2.730%	109.714	C	2.841%	03/01/2027	100.000	218,565.00	2,468,565.00
	03/01/2029	2,250,000	4.000%	2.830%	108.910	C	3.015%	03/01/2027	100.000	200,475.00	2,450,475.00
	03/01/2030	2,250,000	3.000%	3.000%	100.000						2,250,000.00
	03/01/2031	2,250,000	3.000%	3.100%	98.958					-23,445.00	2,226,555.00
	03/01/2032	2,250,000	3.125%	3.200%	99.173					-18,607.50	2,231,392.50
	03/01/2033	2,250,000	3.250%	3.300%	99.420					-13,050.00	2,236,950.00
	03/01/2034	2,245,000	3.350%	3.350%	100.000						2,245,000.00
	03/01/2035	2,245,000	4.000%	3.250%	105.607	C	3.551%	03/01/2027	100.000	125,877.15	2,370,877.15
	03/01/2036	2,245,000	4.000%	3.280%	105.376	C	3.586%	03/01/2027	100.000	120,691.20	2,365,691.20
	03/01/2037	2,245,000	3.500%	3.500%	100.000						2,245,000.00
	03/01/2038	2,245,000	3.500%	3.520%	99.715					-6,398.25	2,238,601.75
		62,220,000								3,112,312.60	65,332,312.60

BOND PRICING

City of Fort Worth, Texas
$62,220,000 General Purpose Bonds, Series 2018
(Funding $64,350,000 / 20 Yr. Amortization)
Tax Exempt Rate as of 06/06/2018 (AA+/AA+/Aa3/AA)
*** Winning Bid From R.W. Baird & Co. ***

Dated Date	07/10/2018	
Delivery Date	07/10/2018	
First Coupon	03/01/2019	
Par Amount	62,220,000.00	
Premium	3,112,312.60	
Production	65,332,312.60	105.002110%
Underwriter's Discount	-654,622.60	-1.052110%
Purchase Price	64,677,690.00	103.950000%
Accrued Interest		
Net Proceeds	64,677,690.00	

Note: Final

COST OF ISSUANCE

City of Fort Worth, Texas
$62,220,000 General Purpose Bonds, Series 2018
(Funding $64,350,000 / 20 Yr. Amortization)
Tax Exempt Rate as of 06/06/2018 (AA+/AA+/Aa3/AA)
***** Winning Bid From R.W. Baird & Co. *****

Cost of Issuance	$/1000	Amount
Co-Financial Advisory Fee	1.31252	81,665.00
Co-Bond Counsel Fee	1.06831	66,470.00
Disclosure Counsel Fee	0.26734	16,634.14
Attorney General Fee	0.15268	9,500.00
Paying Agent Annual Fee	0.00643	400.00
Printing Distribution and Misc.	0.08020	4,990.24
Moody's Investors Service, Inc.	0.71514	44,496.32
Standard & Poor's	0.53469	33,268.28
Fitch	0.55340	34,432.67
Kroll	0.40102	24,951.21
Bondlinks	0.15643	9,733.20
Miscellaneous	0.01847	1,148.94
	5.26663	327,690.00

Note: Final